CERS
BUILDING FOR **YOUR FUTURE**

Retirement Benefit Claim Form

I wish to claim Retirement Benefit (Please tick box where applicable):

As I have reached Normal Retirement age ☐ On grounds of Early Retirement ☐

On grounds of Late Retirement ☐ On grounds of Ill Health ☐

Please confirm in writing your chosen option:

I choose option _____

Are the benefits being drawn down subject to a Pension Adjustment Order? YES ☐ NO ☐

If yes please give details: _____

Name of Claimant _____

Address to which all communications are to be sent _____
PLEASE USE BLOCK CAPITALS

_____

_____

Date of Birth _____ Phone Number _____

P.P.S. Number _____ Email address _____

Bank Account Details

Bank Name _____

Bank Address _____

Name on Account _____

IBAN _____

SWIFT Code _____

Please confirm if you have irrevocably surrendered your right to a retirement lump sum on receipt of your ex-gratia redundancy payment. Yes ☐ No ☐

If yes, please provide details:

_____

Details and amounts of any tax free lump sum(s) or benefits payable under any other pension arrangement (other than the state scheme) should be provided. (if none please state 'none')

_____

Signature _____ Date _____

Completed forms should be returned to: Construction Executive Retirement Savings (CERS), Linden House, 4 Clonskeagh Square, Clonskeagh Road, Dublin 14, D14 FH90 | t: (01) 407 1430 | e: info@cers.ie