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| |  |  | | --- | --- | | Welcome to CIF Briefings. A new way of keeping you posted on upcoming events... | Is this email not displaying correctly? [View it in your browser](http://us5.campaign-archive2.com/?u=d7d9041adc61d5f90f6012c38&id=26c392e45e&e=%5bUNIQID%5d). | |

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We will also be talking about financial planning and estate planning, how to minimise the tax your family will pay upon your death.    Clive Slattery, formally the Principal Officer in charge of Revenue’s Financial Services, will guide you through the key factors involved in minimising your Tax Bill.  Susan O’Mara from Milestone Advisory will focus on some case studies to bring to life some examples based on what the Revenue will allow.  This briefing is open to all CIF members but is particularly suited to members who are   * Company Owners * Financial Controllers * Anyone actively planning for Retirement   The briefing will take place on **Wednesday 9th March 2016**in CIF, Construction House, Canal Road, Dublin 6.  The briefing will run from approximately 8.00am to 9.00am.  **CPD** - Those who attend the briefing will be eligible to claim 1 Structured CPD point under the CIRI CPD requirements.     *This is a free event but, like all CIF briefings, places are limited. To book early and avoid disappointment, please email Rosalind,* [*rtravers@cif.ie*](mailto:rtravers@cif.ie)*to register.*   ***Venue -*** *Construction House, Canal Road, Dublin 6*  ***Date -*** *Wednesday 9th March 2016*  ***Programme (approximate times)***              7.45am:       Registration & Networking  8.00am:       Presentations by Clive Slattery and Susan O’Mara  8.45am:       Q & A  **Reserve a place –**  To reserve your place please email Rosalind Travers at [rtravers@cif.ie](mailto:rbaily@cif.ie).    **About Clive Slattery,** Former Principal Officer of Revenue’s Financial Services  C:\Users\n.ryan\AppData\Local\Microsoft\Windows\Temporary Internet Files\Content.Word\SlatteryClive1.jpg Clive was formally the Principal Officer in charge of Revenue’s Financial Services (Pensions) Business Unit. In 2009 he established a Consultancy Practice providing technical support and staff training for pension professionals. He has lectured for the Irish Tax Institute, National College of Ireland, Accenture Training and the Life Assurance Association. Clive is a Fellow of the Irish Institute of Pension Managers and is a Pensions Consultant for Friends First.  Susan O'Mara QFA  **About Susan O’Mara,** Financial Services Consultant, **Milestone Advisory**  Susan O’Mara has over 15 years’ experience in the financial services industry and is a qualified financial advisor.  Susan has worked for CIF Pension Administration Services for 9 years.  In 2007, Susan joined CERS as a Pension Consultant, managing a portfolio of corporate and individual clients. In 2014, Susan was involved in the set-up of the new operating division of CPAS, Milestone Advisory Limited and was appointed as the Financial Services Consultant responsible for advisory services provided.  Prior to that, Susan worked as a Client Services Manager in Invesco.  http://milestoneadvisory.ie/_images/logo.png **About Milestone Advisory**  Milestone Advisory was established in 2014 by [CIF Pensions Administration Services Limited (CPAS)](http://www.cpas.ie/) to bring expert, impartial financial advice to members of the construction and related industries. Their rigorous approach to personal and company financial planning delivered by their highly qualified team, combined with their specific industry focus brings unrivalled advice benefits to both employers and individuals. Their approach is to assist clients identify and achieve their financial objectives through expert financial planning and impartial advice.  Don't delay, book your place for this briefing now by emailing Rosalind, rtravers@cif.ie   |  | | --- | |  |  |  |  | | --- | --- | | [CIF on Twitter](https://twitter.com/CIFcomms) | [L](https://us5.admin.mailchimp.com/campaigns/preview-content-html?id=880653)[inkedIn](http://www.linkedin.com/company/cif_2?trk=fc_badge) | [forward this to a friend](http://us5.forward-to-friend1.com/forward?u=d7d9041adc61d5f90f6012c38&id=26c392e45e&e=%5bUNIQID%5d) | | | **Our mailing address is:** briefings@cif.ie | [Email Marketing Powered by MailChimp](http://www.mailchimp.com/monkey-rewards/?utm_source=freemium_newsletter&utm_medium=email&utm_campaign=monkey_rewards&aid=d7d9041adc61d5f90f6012c38&afl=1) | | | |